What's new in Release 2.7.0								
We've made some changes to how we handle VAT to help you navigate Brexit regulations. Have a look at our video here to get an overview and then read on for detailed scenarios as they relate to your business's specific circumstances. <u>https://vimeo.</u> <u>com/544567358</u>	We've also added new VAT Reports, you can see how those work here https://vimeo.com/544570656							
Scenarios for Sales	How in SortMyBooks	VAT 3						
I'm a VAT registered business in Ireland and	Note that Northern Ireland is considered EU for Sales and Purchases of Goods but NonEU for Sales and Purchases of Services.	T1	т2	E1	ES1	E2	ES2	PA1
Sales to Irish Customers:								
My Customer is Irish and VAT registered and I sold them goods/products	Choose VAT Type = Normal Processing and choose the appropriate VAT Rate.							
My Customer is Irish and VAT registered and I sold them services	Choose VAT Type = Normal Processing and choose the appropriate VAT Rate.	\checkmark						
My Customer is Irish and not VAT registered and I sold them goods/products	Choose VAT Type = Normal Processing and choose the appropriate VAT Rate.							
My Customer is Irish and not VAT registered and I sold them services	Choose VAT Type = Normal Processing and choose the appropriate VAT Rate.	\checkmark						
Sales to EU Customers								
My Customer is in another EU country and VAT registered and I sold them goods/products	Choose VAT Type = SalesEU and choose Zero% as the VAT Rate	\checkmark		~				
My Customer is in another EU country and VAT registered and I sold them services	Choose VAT Type = SalesEU and choose Zero% as the VAT Rate	\checkmark			\checkmark			
My Customer is in another EU country and not VAT registered and I sold them goods/products	Choose VAT Type = Normal Processing and choose the appropriate VAT Rate.	\checkmark						
My Customer is in another EU country and not VAT registered and I sold them services	Choose VAT Type = Normal Processing and choose the appropriate VAT Rate.	\checkmark						
Sales to Northern Ireland Customers My Customer is in Northern Ireland and VAT registered and I sold them goods/products	Choose VAT Type = SalesEU and choose Zero% as the VAT Rate							
My Customer is in Northern Ireland and VAT registered and I sold them services	Choose VAT Type = SalesNonEU and choose Zero% as the VAT Rate							
Sales to United Kingdom Customers								
My Customer is in the United Kingdom but not Northern Ireland, is	Choose VAT Type = SalesNonEU and choose Zero% as the VAT							
VAT registered and I sold them goods/products My Customer is in the United Kingdom but not Northern Ireland, is	Rate Choose VAT Type = SalesNonEU and choose Zero% as the VAT							
VAT registered and I sold them services My Customer is in the United Kingdom but not Northern Ireland, is not VAT registered and I sold them goods/products for 150 euro or	Rate Choose VAT Type = SalesNonEU and choose Zero% as the VAT Rate							
more. My Customer is in the United Kingdom but not Northern Ireland, is not VAT registered and I sold them goods/products for less than 150 euro.	You need to register for VAT with the UK's HMRC. You can set up a separate UK instance of SortMyBooks which interfaces with HMRC. Those sales do not go into your Sales Invoices in SortMyBooks. See how-to here.							
My Customer is in the United Kingdom including Northern Ireland is not VAT registered and I sold them services .	Choose VAT Type SalesNonEU and VAT Rate Zero%	\checkmark						
My Customer is outside of the United Kingdom including Northern Ireland and also outside of the EU, is a business, and I sold them goods/products.	Choose VAT Type SalesNonEU and VAT Rate Zero%							
Sales to Customers in the Rest of World								
My Customer is outside of the United Kingdom including Northern Ireland and also outside of the EU, is a business, and I sold them services.	Choose VAT Type SalesNonEU and VAT Rate Zero%							
My Customer is outside of the United Kingdom including Northern Ireland and also outside of the EU, is not business, and I sold them goods/products.	Choose VAT Type SalesNonEU and VAT Rate Zero%							
My Customer is outside of the United Kingdom including Northern Ireland and also outside of the EU, is not business, and I sold them services.	Choose VAT Type SalesNonEU and VAT Rate Zero%	\checkmark						
Scenarios for Purchases Purchases from Irish Suppliers:								
My Supplier is Irish and is VAT Registered and sold me goods/products and/or services	Choose VAT Type Normal Processing and select the appropriate VAT Rate		 Image: A start of the start of					
My Supplier is from Outside of Ireland, BUT is VAT registered in Ireland has charged me VAT, I bought goods/products and/or	Choose VAT Type Normal Processing and the goods/products is charged at in Ireland eg. usually 23%.							
services from them. My Supplier is Irish and is not VAT Registered and sold me goods/products and/or services	Choose VAT Type Normal Processing and VAT Rate Zero%							
Purchases Invoices from Sub-contractors								
I'm a Principal Contractor and my Sub-contractor is VAT registered and I have to report their VAT	Choose VAT Type Reverse Charge Subcontractor and select the appropriate VAT Rate	\checkmark	\checkmark					

I'm a Principal Contractor and my Sub-contractor is not VAT registered	Choose VAT Type Normal Processing and VAT Rate Zero%					
Product de la construction de la construction						
Purchase Invoices from the EU My Supplier is from another EU country and is VAT Registered and has charged me Zero% VAT and I bought goods/products from them	Choose VAT Type Reverse Charge EU and choose the VAT Rate that the goods are charged at in Ireland eg. usually 23%, and make sure that your Item is a type product.	\checkmark	~			
My Supplier is from another EU country and is VAT Registered and has charged me Zero% VAT and I bought services from them	Choose VAT Type Reverse Charge EU and choose the VAT Rate that the service is charged at in Ireland eg. usually 23%, and make sure that your Item is a type service.	\checkmark	~			
My Supplier is from another EU country and is not VAT Registered and has not charged me VAT and I bought goods/products from them	Choose VAT Type Normal Processing and VAT Rate Zero%		\checkmark			
My Supplier is from another EU country and is not VAT Registered and has not charged me VAT and I bought services from them	Choose VAT Type Normal Processing and VAT Rate Zero%					
Purchases from Northern Ireland						
My Supplier is from Northern Ireland and is VAT Registered and has charged me Zero% VAT and I bought goods/products from them.	Choose VAT Type Reverse Charge EU and choose the VAT Rate that the goods are charged at in Ireland eg. usually 23%, and make sure that your Item is a type product.	\checkmark				
My Supplier is from Northern Ireland and is VAT Registered and has charged me Zero% VAT and I bought services from them.	Choose VAT Type Reverse Charge NonEU and choose the VAT Rate that the service is charged at in Ireland eg. usually 23% and make sure that your item is a type service.	\checkmark	~			
My Supplier is from Northern Ireland and is not VAT Registered and has not charged me VAT and I bought goods/products from them.	Choose VAT Type Normal Processing and VAT Rate Zero%		\checkmark			
My Supplier is from Northern Ireland and is not VAT Registered and has not charged me VAT and I bought services from them.	Choose VAT Type Normal Processing and VAT Rate Zero%					
Purchases from the United Kingdom						
My Supplier is from the United Kingdom and is not VAT registered in Ireland, has charged me Zero% VAT, I bought goods/products from them and I have to self-account for the VAT.	Choose VAT Type Postponed Accounting and choose the VAT Rate that the goods/products are charged at in Ireland eg. usually 23%.	\checkmark				\checkmark
My Supplier is from the United Kingdom and is not VAT Registered in Ireland, I bought goods/products from them. They didn't charge me VAT but I got a VAT invoice from the courier company.	Choose VAT Type Point of Entry and VAT Rate Zero% and when you receive the invoice from the courier follow this how-to for reclaiming your VAT. https://sortmybooks.zendesk.com/hc/en- us/articles/235881908-Purchase-Invoices-from-Suppliers-outside-of- the-EU-a-k-a-Point-of-Entry-VAT					
My Supplier is from the United Kingdom and is not VAT Registered in Ireland, has charged me Zero% VAT, I bought services from them and I have to self-account for the VAT.	Choose VAT Type Reverse Charge NonEU and choose the VAT Rate that the service is charged at in Ireland eg. usually 23% and make sure that your item is a type service.	\checkmark	~			
Purchases from the Rest of the World (Not EU, Not UK, Not Northern Ireland)						
My Supplier is from the Rest of the World (Not EU, Not UK, Not Northern Ireland) is not VAT registered in Ireland, and has not charged me VAT, I bought goods/products from them and I have to self-account for the VAT.	Choose VAT Type Postponed Accounting and choose the VAT Rate that the goods/products is charged at in Ireland eg. usually 23%.	\checkmark				~
My Supplier is from the Rest of the World (Not EU, Not UK, Not Northern Ireland) is not VAT registered in Ireland, and has not charged me VAT, I bought goods/products . They didn't charge me VAT but I got a VAT invoice from the courier company.	Choose VAT Type Point of Entry and VAT Rate Zero% and when you receive the invoice from the courier follow this how-to for reclaiming your VAT. https://sortmybooks.zendesk.com/hc/en- us/articles/235881908-Purchase-Invoices-from-Suppliers-outside-of- the-EU-a-k-a-Point-of-Entry-VAT					
My Supplier is from the Rest of the World (Not EU, Not UK, Not Nothern Ireland) is not VAT registered in Ireland, has not charged me VAT, I bought services from them and I have to self-account for the VAT.	Choose VAT Type Reverse Charge NonEU and choose the VAT Rate that the service is charged at in Ireland eg. usually 23%	\checkmark				
My Supplier is from Outside of Ireland, VAT registered in Ireland has charged me VAT, I bought goods/products and/or services from them.	Choose VAT Type Normal Processing and the goods/products is charged at in Ireland eg. usually 23%.		~			
My Supplier is from the Rest of the World (Not EU, Not UK, Not Northern Ireland) NOT VAT registered in Ireland and is a business and has not charged me VAT, I bought goods/products from them and I have to self-account for the VAT.	Choose VAT Type Postponed Accounting and choose the VAT Rate that the goods/products is charged at in Ireland eg. usually 23%.	\checkmark	~			~